

INTERVIEW SHEET

I. GENERAL INFORMATION

Client:	Spouse:
Name: _____	Name: _____
Address: _____	Address: _____
_____	_____
County _____	County _____
Home Phone _____	Home Phone: _____
Work Phone _____	Work Phone: _____
Cell Phone _____	Cell Phone: _____
Fax Phone _____	Fax Phone _____
Date of Birth _____	Date of Birth: _____
Social Security No. _____	Social Security No. _____
Highest Educational Degree _____	Highest Educational Degree: _____
_____	_____
Number of previous marriages: _____	Number of previous marriages: _____
How was previous marriage dissolved? _____	How was previous marriage dissolved? _____
_____	_____
When previous marriage was dissolved _____	When previous marriage was dissolved _____
_____	_____
Current health _____	Current health _____
_____	_____

II. INFORMATION CONCERNING PRESENT MARRIAGE

Date of marriage: _____ Place of marriage: _____
Date of separation: _____

Children of this marriage:

name	sex	assets	date of birth	age
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Are there any children by a previous marriage of yours? _____

Are there any children by a previous marriage of your spouse? _____

Are there any health problems of the children? If so, what are they? _____

III. WORK EXPERIENCE

Client

Spouse

Current or last employer:

Current or last employer

Position: _____

Position: _____

How long: _____

How long: _____

Past employment: _____

Past employment: _____

Income last year _____

Income last year: _____

From what sources _____

From what sources: _____

IV. ASSETS

A. REAL PROPERTY:

1. The Marital Home

Address: _____

Year of purchase: _____

Purchase price: _____

Down Payment: _____

Source of funds for down payment: _____

Balance owed on first mortgage: _____

Balance owed on second mortgage: _____

Property is in the name of: _____

Current value of home is: _____

2. Have you and your spouse owned houses together in the past? _____

If so, identify the property and how it was titled. _____

3. Do you and your spouse own any other real property? _____

If so, identify the property, how it is titled, and the value of the equity. _____

B. HOUSEHOLD GOOD AND FURNISHINGS:

1. What percentage was purchased after the marriage? _____

2. What percentage was given by or inherited from your family? _____

3. What percentage was given by or inherited from your spouse's family?

4. Are any household goods unusually valuable? (such as antiques, art collections)

V. OTHER ASSETS

Please list any other assets, including insurance and pensions of you or your spouse. This may include boats, motorcycles, CDs, stocks and bonds.

VI. AUTOMOBILES

1. Year _____ Make _____ Model _____ In name of _____
Purchase price _____ Paid for? _____
2. Year _____ Make _____ Model _____ In name of _____
Purchase price _____ Paid for? _____

VII. BANK ACCOUNTS

1. Checking Accounts:

Bank Name _____ Account # _____
Joint or Separate? _____ Balance _____

Bank Name _____ Account# _____
Joint or Separate? _____ Balance _____

2. Savings Accounts:

Bank Name _____ Account # _____
Joint or Separate? _____ Balance _____

Bank Name _____ Account # _____
Joint or Separate? _____ Balance _____

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